

[REDACTED] ("Adviser")  
**Information Request List**

Please furnish the information listed below for the above referenced Adviser. Unless otherwise indicated, please provide the requested information for the time period **March 31, 2012** through **October 31, 2012** (the "Examination Period").

**Information to be Provided by [REDACTED] – If any request item does not apply to your business, please indicate “N/A” (not applicable).**

**General Information**

1. Adviser's organization chart and employee list, showing position titles and roles of all professional employees. Designate senior management, owners and ownership percentages of the control persons.
2. A schedule or chart of all affiliated entities.
3. The names and location of all service providers and the services they perform for the Registrant or the funds they manage.
4. Names of any companies for which employees of the Adviser or its affiliates serve as officers and/or directors, and the name(s) of such employees.
5. Names of companies for which employees of the Advisers or their affiliates, serve on creditors' committees, and the name(s) of such employees.
6. A list of the names of any joint ventures or any other businesses in which the Adviser or any officer, director, portfolio manager, or trader participates or has any interest (other than their employment with the Adviser), including a description of each relationship.
7. A list of all securities owned by the firm or its principals not held at a prime broker or custodian.
8. Copies of all custodial statements for any proprietary/investment accounts of the Adviser for the Examination Period.
9. Any threatened, pending and settled litigation or arbitration involving the Adviser or any "supervised person" (if it relates to the individual's association with the Advisers or a securities-related matter) including a description of the allegations, the status, and a brief description of any "out of court" or informal settlement. Note that "supervised person" is any partner, officer, director, or employee of an investment adviser, or other person who provides investment advice on behalf of the investment adviser and is subject to the supervision and control of the investment adviser (defined in Section 202(a)(25) of the Advisers Act). If none, please provide a written statement to that effect.
10. Form ADV Part 2 furnished to clients during the Examination Period and any disclosure document used in conjunction with or in lieu of Part 2. Please include a copy of Part 2B of Form ADV.
11. For each private fund please provide the organization document including the Limited Partnership Agreement; the Operating Agreement (between adviser and fund); and Private Placement memorandum.

12. Please provide copies of any side letters, side arrangements, or similar documents (including e-mails) or understanding that pertains to any contractual relationships involving privately offered funds.
13. The audited financial statements for the **year-end 2011** for each private fund.
14. Any written investment allocation policies and procedures.
15. Minutes from any investment committee meetings for the Examination Period.
16. Any written valuation policy and procedures.
17. A list of asset valuation methodologies used by Registrant.
18. A list of any models used in valuing investments.
19. Any third party valuation reports produced during the Examination Period.
20. The Adviser's ten most profitable and ten least profitable (including unrealized gain or loss) investment decisions based on total return of positions opened and closed for each investment strategy or mandate offered to clients during the examination period. Please include the purchase date, sale date, percentage of gain and/or loss, and dollar amount of the gain and/or loss.
21. Copies of investor letters or other communications with current or prospective investors made on behalf of the Registrant during the Examination Period.
22. Adviser's balance sheet, trial balance, general ledger, cash receipts and disbursements journal, income statement, and cash flow statements as of the end of its most recent fiscal year and the most current year to date.
23. A list of broken deals, associated expenses and the clients or other entities to which the expenses were allocated.
24. Please provide a list of co-investments made by any of adviser's employees, affiliates or other related parties in any portfolio holdings together with the funds. Please include in the list, the name of the investment, date of agreement to co-invest, co-investment amount contributed, and any subsequent contributions or withdrawals in the investment.
25. List of current and former investments made by each advised fund as of **October 31, 2012**.
  - a. Investment name;
  - b. Ticker symbol (if available);
  - c. Date of original investment;
  - d. Amount of original investment;
  - e. Dates of additional investments;
  - f. For each additional investment, the amount of the investment;
  - g. Date of first realization from the investment;
  - h. Realized amount;
  - i. Value of remaining investment/unrealized amount (if any); and Investment level gross IRR (if available).

- j. Fund(s) in which the investment was made.

## Client Information

- 26. Information regarding **each private investment fund**, including:
  - a. Name as shown in organizational documents (as amended);
  - b. Domicile (country);
  - c. Investment strategy (*e.g.*, buyout, venture, mezzanine);
  - d. If funds are part of a master/feeder fund structure, full name and domicile of each fund;
  - e. Number of investors and total assets at **October 31, 2012**;
  - f. Amount, if any, of Adviser's equity interest in each fund as of **October 31, 2012**;
  - g. Amount, if any, of Adviser's affiliated persons' interest as of **October 31, 2012**;
  - h. Date the fund began accepting unaffiliated investors;
  - i. Whether the fund is currently closed to new investors and when it closed.
  - j. Lock-up periods for both initial and subsequent investments;
  - k. Specific exemption(s) from registration under the Securities Act of 1933 and/or the Investment Company Act of 1940 upon which each fund relies;
  - l. Services the Adviser or an affiliate (*e.g.*, general partner, adviser, managing member) is providing;
  - m. The value of each fund's account that was used for purposes of calculating its advisory fee for **June 30, 2012** and **October 31, 2012**;
  - n. The advisory fee charged for the last billing periods as of **June 30, 2012** and **September 30, 2012**; and
  - o. Whether the fund pays carried interest and whether the fund is currently in-the-money or out-of-the-money for earning carried interest.
  - p. Whether the fund is currently in a clawback position and the amount of the clawback.